

SUMIT GUPTA

COMPANY SECRETARY & COMPLIANCE OFFICER

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 27.06.2024

To
The Board of Directors
Bansal Wire Industries Limited
F-3, Main Road, Shastri Nagar,
New Delhi - 110052,
India (the "Company")

Sub: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Bansal Wire Industries Limited (the "Company" and such offer, the "Issue")

Dear Sir/Madam,

I, Sumit Gupta, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company and to the inclusion of the information contained in this letter (in part or full) in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Issue Documents") to be filed with the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Issue .

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I am a member of the Institute of Company Secretaries of India, holding membership number A29247.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the stock exchanges. The following details with respect to me may be disclosed in the Issue Documents and any other documents in relation to the Issue

Name: Sumit Gupta
Designation: Company Secretary and Compliance Officer
Address: F-3, Main Road, Shastri Nagar, Delhi -110052
Telephone Number: 011-2365 1891/92/93
Email: investorrelations@bansalwire.com

We agree to keep information regarding the Issue strictly confidential.

I further confirm that the above information in relation to me is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

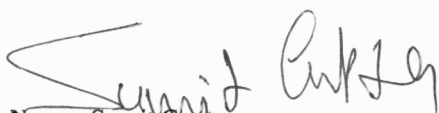
I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Issue ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the legal counsels, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date, including through online means on the website of the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,



Name: Sumit Gupta

Designation: Company Secretary and Compliance Officer

Date: 27.06.2024

Cc:

Book Running Lead Managers

SBI Capital Markets Limited

Unit No. 1501, 15th floor, A & B Wing,
Parinee Crescenzo Building,
Plot C- 38, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051, Maharashtra

DAM Capital Advisors Limited

One BKC, Tower C, 15th Floor,
Unit No. 1511,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051
Maharashtra, India

Legal Counsel to the Company as to Indian Law

AZB & Partners

Plot No A-7 and A-8,
Sector No. 4,
Noida 201 301,
National Capital Region,
India

Legal Counsel to the Book Running Lead Managers as to Indian Law

Trilegal

One World Centre,
10th floor, Tower 2A & 2B,
Senapati Bapat Marg, Lower Parel
Mumbai 400 013
Maharashtra, India